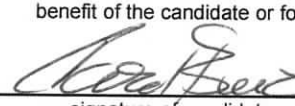
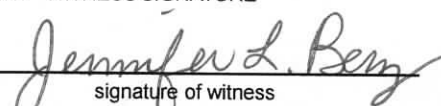


# CAMPAIGN FINANCIAL DISCLOSURE STATEMENT

## For State and Local Candidates For Single-Candidate Committees

|  |  |  |  |
|--|--|--|--|
| 1. DATE OF REPORT<br><b>7-15-2011</b>  |  | 2.a. NAME OF CANDIDATE OR COMMITTEE<br><b>CAROL BERZ</b>               |  |
| 2.b. IF COMMITTEE, NAME OF CANDIDATE   |  | 3. ELECTION DATE<br><b>3-3-09</b>                                      |  |
| 4.a. CAMPAIGN ADDRESS AND PHONE<br><div style="display: flex; justify-content: space-between;"> <span>Street or Rural Route</span> <span>City</span> <span>State</span> <span>Zip Code</span> <span>Phone</span> </div> <b>1000 MARKET STREET CHATTANOOGA TN 37402 423-266-4050</b>  |  |  |  |
| 4.b. CANDIDATE'S HOME ADDRESS (if different than 4.a.)<br><div style="display: flex; justify-content: space-between;"> <span>Street or Rural Route</span> <span>City</span> <span>State</span> <span>Zip Code</span> <span>Phone</span> </div> <b>312 BASS ROAD CHATTANOOGA TN 37421 423-892-6631</b>  |  |  |  |
| 5. OFFICE SOUGHT (include district number, if applicable)<br><b>CHATTANOOGA CITY COUNCIL-DIST 6</b>  |  | 6. NAME OF POLITICAL TREASURER (may be candidate)<br><b>JASON FORD</b> |  |
| 7. CATEGORY OR REPORT (Check one)<br><div style="display: flex; justify-content: space-between; font-size: small;"> <div> <input type="checkbox"/> FIRST QUARTER             <input type="checkbox"/> SECOND QUARTER             <input type="checkbox"/> THIRD QUARTER             <input type="checkbox"/> FOURTH QUARTER </div> <div> <input type="checkbox"/> PRE-PRIMARY             <input type="checkbox"/> PRE-GENERAL             <input checked="" type="checkbox"/> MID-YEAR SUPPLEMENTAL             <input type="checkbox"/> YEAR-END SUPPLEMENTAL </div> </div>  |  |  |  |
| 8.a. BEGINNING DATE OF REPORTING PERIOD<br><b>JANUARY 16, 2011</b>   |  | 8.b. ENDING DATE OF REPORTING PERIOD<br><b>JUNE 30, 2011</b>           |  |
| 9. (Check one)<br>a. <input checked="" type="checkbox"/> This campaign is exempt from detailed disclosure because contributions (including in-kind) received total \$1,000 or less AND expenditures total \$1,000 or less for this reporting period. (Complete items 12d., 12e. and 12f.)<br>b. <input type="checkbox"/> This campaign is required to file a detailed financial disclosure because contributions (including in-kind) received total more than \$1,000 and/or expenditures total more than \$1,000 for this reporting period.   |  |  |  |
| 10. I/we do solemnly swear or affirm that the information contained in this campaign financial disclosure report is true and that this report is an accurate accounting of campaign contributions and expenditures required to be reported by the candidate committee by the Campaign Financial Disclosure Act. Additionally, I/we swear or affirm that no campaign contributions have been expended for the personal financial benefit of the candidate or for any other nonpolitical purpose as defined by the federal internal revenue code.<br><br><div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div style="text-align: center;"> <br/>             signature of candidate           </div> <div style="text-align: center;"> <b>7/15/11</b><br/>             date           </div> <div style="text-align: center;">             signature of political treasurer           </div> <div style="text-align: center;">             date           </div> </div> |  |  |  |
| 11. WITNESS SIGNATURE<br><br><div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div style="text-align: center;"> <br/>             signature of witness           </div> <div style="text-align: center;"> <b>7/15/11</b><br/>             date           </div> <div style="text-align: center;">             signature of witness           </div> <div style="text-align: center;">             date           </div> </div>   |  |  |  |
| 12. SUMMARY  |  |  |  |
| a. BALANCE ON HAND LAST REPORT .....   |  | \$ <b>803.16</b>   |  |
| b. TOTAL RECEIPTS THIS PERIOD .....  |  | \$ <b>500.53</b>   |  |
| c. TOTAL DISBURSEMENTS THIS PERIOD .....   |  | \$ <b>-0-</b>  |  |
| d. BALANCE ON HAND (12.a. plus 12.b. minus 12.c.) .....  |  | \$ <b>1303.69</b>  |  |
| e. TOTAL LOANS OUTSTANDING .....   |  | \$ <b>500.00</b>   |  |
| f. TOTAL OBLIGATIONS OUTSTANDING .....   |  | \$ <b>-0-</b>  |  |



## SUMMARY PAGE - CANDIDATE

|   |  |
|---|--|
| <b>13. NAME OF CANDIDATE OR COMMITTEE (In Full)</b><br><u>Carol B. Berz</u> | <b>14. REPORT COVERING THE PERIOD</b><br>FROM: <u>1/16/2011</u> TO: <u>6/30/2011</u> |
|---|--|

  
**RECEIPTS**

15. CONTRIBUTIONS (other than loans and interest)

a. Unitemized Contributions (\$100 or less from each source this period) ..... \$ -0-

b. Itemized Contributions (over \$100 from each source this period) ..... \$ -0-

c. TOTAL CONTRIBUTIONS (other than loans and interest)(add 15.a. and 15.b.) ..... \$ \_\_\_\_\_

16. LOANS RECEIVED THIS REPORTING PERIOD ..... \$ 500.00

17. INTEREST RECEIVED THIS REPORTING PERIOD ..... \$ .53

18. TOTAL RECEIPTS (add 15.c., 16., and 17.) (must be shown in item 12.b.) ..... \$ 500.53

  
**DISBURSEMENTS**

19. EXPENDITURES (other than loan payments)

a. Expenditures (\$100 or less each payee this period) (must be listed by category - e.g., printing, postage, gasoline)

|       |          |
|-------|----------|
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |
| _____ | \$ _____ |

Total of Expenditures (\$100 or less each payee) ..... \$ \_\_\_\_\_

b. Itemized Expenditures (Over \$100 each payee this period) ..... \$ \_\_\_\_\_

c. TOTAL EXPENDITURES (other than loan repayments)(add 19.a. and 19.b.) ..... \$ -0-

20. LOAN REPAYMENTS MADE THIS PERIOD ..... \$ -0-

21. TOTAL DISBURSEMENTS (add 19.c. and 20.) (must be shown in item 12.c.) ..... \$ -0-

  
**22. IN-KIND CONTRIBUTIONS**

a. Unitemized in-kind contributions (\$100 or less from each source this period) ..... \$ \_\_\_\_\_

b. Itemized in-kind contributions (over \$100 from each source this period) ..... \$ \_\_\_\_\_

c. TOTAL IN-KIND CONTRIBUTIONS RECEIVED THIS PERIOD (add 22.a. and 22.b.) ..... \$ -0-

  
**23. OBLIGATIONS**

a. Unitemized Obligations Outstanding (\$100 or less each) ..... \$ \_\_\_\_\_

b. Itemized Obligations Outstanding (Over \$100 each) ..... \$ \_\_\_\_\_

c. TOTAL OBLIGATIONS OUTSTANDING (add 23.a. and 23.b.) (must be shown in item 12.f.) ..... \$ -0-



## ITEMIZED STATEMENT OF LOANS - CANDIDATE

|   |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|
| 1. NAME OF CANDIDATE OR COMMITTEE<br><div style="font-size: 1.2em; font-family: cursive;">Carol B. Berz</div>               |  |  |  | 2. REPORT COVERING THE PERIOD<br>FROM: <div style="font-size: 1.2em; font-family: cursive;">1/16/2011</div> TO: <div style="font-size: 1.2em; font-family: cursive;">6/30/2011</div> |  |  |  |
| 3. COMPLETE THE APPROPRIATE ITEMS FOR EACH ITEMIZED LOAN (loans totaling more than \$100 from any source during the period) |  |  |  |  |  |  |  |
| Complete the Following for the Source of the Loan   |  |  |  |  |  |  |  |
| First Name<br><div style="font-size: 1.2em; font-family: cursive;">CAROL</div>  |  | Middle Name<br><div style="font-size: 1.2em; font-family: cursive;">B.</div> |  | Outstanding Loan Balance<br>(Beginning of Period)<br><div style="font-size: 1.2em; font-family: cursive;">- 0 -</div>  |  | Loans<br>Received<br><div style="font-size: 1.2em; font-family: cursive;">500.00</div>                           |  |
| Last Name/Organization Name<br><div style="font-size: 1.2em; font-family: cursive;">BERZ</div>                              |  |  |  | Loan<br>Payments<br><div style="font-size: 1.2em; font-family: cursive;">- 0 -</div>   |  | Outstanding Loan Balance<br>(End of Period)<br><div style="font-size: 1.2em; font-family: cursive;">500.00</div> |  |
| Address<br><div style="font-size: 1.2em; font-family: cursive;">1000 MARKET STREET</div>                                    |  |  |  | Loan Received For:<br><input type="checkbox"/> Primary Election <input checked="" type="checkbox"/> General Election   |  | Date of Loan<br><div style="font-size: 1.2em; font-family: cursive;">APRIL 13, 2011</div>                        |  |
| City<br><div style="font-size: 1.2em; font-family: cursive;">CHATTANOOGA</div>  |  | State<br><div style="font-size: 1.2em; font-family: cursive;">TN</div>       |  | Zip Code<br><div style="font-size: 1.2em; font-family: cursive;">37402</div>   |  |  |  |
| List All Endorsers or Guarantors for Above Loan (If more space is needed please attach a page)                              |  |  |  |  |  |  |  |
| First Name  |  |  |  | Middle Name  |  |  |  |
| Last Name/Organization Name   |  |  |  | Last Name/Organization Name  |  |  |  |
| Address   |  |  |  | Address  |  |  |  |
| City  |  | State  |  | Zip Code   |  | City   |  |
| Amount Guaranteed Outstanding   |  | Amount Guaranteed Outstanding  |  | Amount Guaranteed Outstanding  |  | Amount Guaranteed Outstanding  |  |
| First Name  |  |  |  | Middle Name  |  |  |  |
| Last Name/Organization Name   |  |  |  | Last Name/Organization Name  |  |  |  |
| Address   |  |  |  | Address  |  |  |  |
| City  |  | State  |  | Zip Code   |  | City   |  |
| Amount Guaranteed Outstanding   |  | Amount Guaranteed Outstanding  |  | Amount Guaranteed Outstanding  |  | Amount Guaranteed Outstanding  |  |
| First Name  |  |  |  | Middle Name  |  |  |  |
| Last Name/Organization Name   |  |  |  | Last Name/Organization Name  |  |  |  |
| Address   |  |  |  | Address  |  |  |  |
| City  |  | State  |  | Zip Code   |  | City   |  |
| Amount Guaranteed Outstanding   |  | Amount Guaranteed Outstanding  |  | Amount Guaranteed Outstanding  |  | Amount Guaranteed Outstanding  |  |
| First Name  |  |  |  | Middle Name  |  |  |  |
| Last Name/Organization Name   |  |  |  | Last Name/Organization Name  |  |  |  |
| Address   |  |  |  | Address  |  |  |  |
| City  |  | State  |  | Zip Code   |  | City   |  |
| Amount Guaranteed Outstanding   |  | Amount Guaranteed Outstanding  |  | Amount Guaranteed Outstanding  |  | Amount Guaranteed Outstanding  |  |
| 4. Totals for all Loans (complete on last page of itemized loans)   |  |  |  |  |  |  |  |
| (Total loans received should also be shown in item 16, on summary page.)  |  |  |  | Outstanding Loan Balance<br>(Beginning of Period)  |  | Loans<br>Received  |  |
| (Total loan payments should also be shown in item 20, on summary page.)   |  |  |  | Loan<br>Payments   |  | Outstanding Loan Balance<br>(End of Period)  |  |
| (Total outstanding loan balance should also be shown in item 12.e, on front page.)  |  |  |  | <div style="font-size: 1.2em; font-family: cursive;">- 0 -</div>   |  | <div style="font-size: 1.2em; font-family: cursive;">500.00</div>  |  |
|   |  |  |  | <div style="font-size: 1.2em; font-family: cursive;">- 0 -</div>   |  | <div style="font-size: 1.2em; font-family: cursive;">500.00</div>  |  |



JENNIFER L. BERZ  
DIRECTOR OF SERVICES

PRIVATE DISPUTE RESOLUTION SERVICES, LLC

1000 MARKET STREET  
CHATTANOOGA, TENNESSEE 37402  
(423) 266-4050  
FAX (423) 756-1845

July 15, 2011

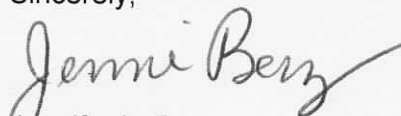
Sherri Sivley  
Hamilton County Election Commission  
700 River Terminal Road  
Chattanooga, TN 37406

Dear Ms. Sivley,

Enclosed is the Mid-Year Supplemental Financial Disclosure report for Councilwoman Carol Berz. The treasurer, Jason Ford, frequently works out of country and was not available to sign the statement. In the past, per Charlotte Mullis-Morgan, we have provided the report as required and he has signed upon his return.

We submit this statement to you under those circumstances. Please let us know if you need anything else for us at this time.

Sincerely,



Jennifer L. Berz  
Campaign Manager

4pdrs.com

CORPORATE CONFLICT MANAGEMENT SYSTEMS DESIGN  
MEDIATION • EDUCATION • STRATEGIC PLANNING